

MEGAMONT LIMITED

(Formerly known as V.R.Woodart Limited)

(CIN:L46610MH1989PLC138292)

Date: 28/05/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

BSE Scrip Code: 523888
ISIN : INE317D01014

Sub: Outcome of the Board Meeting held on 28th May, 2026 ("Meeting").

Dear Sir/ Madam,

Pursuant to Regulation 30, 33 and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held on today i.e. Thursday, 28th May, 2026 inter alia, consider and approve the following matters:

1. Audited Standalone and consolidated Financial Results of the Company for the quarter and financial year ended 31 March 2026. In this regard, please find enclosed:
 - I. Audited Standalone and consolidated Financial Results of the Company for the quarter and financial year ended 31 March 2026;
 - II. Auditors' Report on the standalone and consolidated Financial Results for the quarter and financial year ended 31 March 2026; and
 - III. Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended

The above information shall be made available on the website of the Company at www.megamont.co.in

The Meeting commenced at 07:15 P.M. and concluded at 10:00 P.M.

Kindly take above intimation on your record and oblige.

Thanking you

Yours faithfully

For Megamont Limited
(Formerly known as VR Woodart Limited)



Minal Patil
Whole-time Director
(DIN: 10579156)

Regd Office: 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E), Chakala MIDC, Mumbai, MH, India, 400093, Website : <https://megamont.co.in>
Email : investors@vrwoodart.com, Phone: 91 (22) 43514444, 66604600

**INDEPENDENT AUDITOR'S REPORT ON THE QUARTERLY AND YEAR TO DATE AUDITED
STANDALONE FINANCIAL RESULTS OF MEGAMONT LIMITED (formerly known as V.R.
Woodart Limited) PURSUANT TO REGULATION 33 OF SECURITIES AND EXCHANGE
BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015, AS AMENDED**

**To the Board of Directors of
MEGAMONT LIMITED (formerly known as V.R. Woodart Limited)**

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone annual financial results of Megamont Limited (formerly known as V.R. Woodart Limited) (the "Company") for the quarter and year ended March 31, 2026 and the standalone statement of assets and liabilities as on that date and the standalone statement of cash flows for the quarter and year ended on that date ("the standalone financial results"), attached herewith, which are included in the accompanying 'Statement of standalone financial results' (the 'Statement') being submitted by the company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2026:

- i. Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of the standalone net profit and other standalone comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026 and the standalone statement of assets and liabilities and the standalone statement of cash flows as at and for the year ended on that date.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.



Auditor's Responsibilities for audit of the Standalone Financial Results for the quarter and year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the quarter and year ended March 31, 2026 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial



Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For KPN & CO

Chartered Accountants

FRN: 133536W



CA Mahavir R Khivansara
Partner

Membership No.: 144818

UDIN: 26144818IGOELY8912



Place: Nashik

Date: 28th May 2026

MEGAMONT LIMITED
(FORMELY KNOWN AS V.R. WOODART LIMITED)

. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E), Chakala MIDC, Mumbai, MH, India, 40C
CIN : L51909MH1989PLC138292

Standalone Statement of Assets and Liabilities as on March 31, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 31.03.2026	As at 31.03.2025
		Audited	Audited
I	ASSETS		
1	NON CURRENT ASSETS		
a	Property, Plant and Equipment	-	-
b	Capital Work in Progress	-	-
(i)	Investments	2,520.00	-
	TOTAL NON CURRENT ASSETS	2,520.00	-
2	CURRENT ASSETS		
a	Inventories	-	-
b	Financial Assets	-	-
(i)	Investments	-	-
(i)	Trade Receivables	-	-
(ii)	Cash and Cash Equivalents	6.08	0.16
(iii)	Bank Balances other than (iii) above	-	-
(iv)	Loans	752.60	-
(v)	Others (to be specified)	-	-
c	Current Tax Assets (Net)	-	-
d	Other Current Assets	-	-
	TOTAL CURRENT ASSETS	758.68	0.16
	TOTAL ASSETS	3,278.68	0.16
	EQUITY AND LIABILITIES		
a	Equity Share Capital	2,888.18	1,489.18
b	Other Equity	(113.24)	(1,701.67)
c	Money Received Against Share Warrants	246.40	-
	TOTAL EQUITY	3,021.34	(212.49)
2	NON CURRENT LIABILITIES		
1	Non Current Liabilities		
a	Financial Liabilities		
(i)	Borrowings	226.00	-
	TOTAL NON CURRENT LIABILITIES	226.00	-
3	CURRENT LIABILITIES		
a	Financial Liabilities		
(i)	Borrowings	9.33	212.00
(ia)	Lease Liabilities	-	-
(ii)	Trade Payables	2.19	-
(iii)	Other Current Financial Liabilities (other than those specified in item b)	16.20	0.64
b	Other Current Liabilities	3.6231	0.01
c	Provisions	-	-
d	Current Tax Liabilities (Net)	-	-
	TOTAL CURRENT LIABILITIES	31.34	212.65
	TOTAL EQUITY AND LIABILITIES	3,278.68	0.16



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Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E), Chakala MIDC, Mumbai, MH, India,
400093

CIN : L51909MH1989PLC138292

Statement of Audited Standalone Financial Results for the Quarter and Year Ended March 31, 2026

(Amount in INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	a) Revenue from Operations	-	-	-	-	-
	b) Other Income	-	-	-	-	-
	Total Income	-	-	-	-	-
2	Expenses					
	a) Cost of Materials Consumed	-	-	-	-	-
	b) Purchases of Stock-in-trade	-	-	-	-	-
	c) Changes in Inventories of Stock-in-trade	-	-	-	-	-
	d) Employee Benefits Expenses	0.48	0.69	0.69	2.55	0.69
	e) Finance Costs	7.16	6.83	-	32.47	-
	f) Depreciation and Amortisation Expense	-	-	-	-	-
	g) Other Expenses	6.44	4.30	6.08	55.47	12.43
	Total Expenses	14.08	11.82	6.77	90.49	13.12
3	Profit / (Loss) before Exceptional Items and Tax (1-2)	(14.08)	(11.82)	(6.77)	(90.49)	(13.12)
4	Exceptional Items	-	-	-	-	-
5	Profit / (Loss) Before Tax (3-4)	(14.08)	(11.82)	(6.77)	(90.49)	(13.12)
6	Tax Expenses / (Credits) Including					
	Deferred tax	-	-	-	-	-
	Current Tax	-	-	-	-	-
	Deferred Tax	-	-	-	-	-
	Income Tax for Earlier Year	-	-	-	-	-
7	Profit / (Loss) for the period / year (5-6)	(14.08)	(11.82)	(6.77)	(90.49)	(13.12)
8	Other Comprehensive Income (OCI)					
	(I) Item that will not be reclassified to profit or loss	-	-	-	-	-
	(II) Item that will be reclassified to profit or loss	-	-	-	-	-
9	Total Comprehensive Income for the period / year (7+8)	(14.08)	(11.82)	(6.77)	(90.49)	(13.12)
10	Share in Loss of Associate	-	-	-	-	-
11	Minority Interest	-	-	-	-	-
12	Net Profit after taxes and minority interest	(14.08)	(11.82)	(6.77)	(90.49)	(13.12)
13	Paid-up Equity Share Capital (in Rs.) (Face Value per share : Rs. 10/-)	2,888.18	2,888.18	1,489.18	2,888.18	1,489.18
14	Other Equity excluding Revaluation Reserve (in Rs.)	-	-	-	-	(1,701.67)
15	Earnings Per Share (of Rs. 10/- each) (*not annualised) (in Rs.)					
	a) Basic	(0.068)	(0.004)	(0.005)	(0.437)	(0.090)
	b) Diluted	(0.068)	(0.004)	(0.005)	(0.437)	(0.090)



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CIN : L51909MH1989PLC138292

Standalone Statement of Cash Flow for the Year Ended March 31, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 31.03.2026	As at 31.03.2025
		Audited	Audited
A.	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit / (Loss) before tax as per the Statement of Profit and Loss	(90.49)	(13.12)
	<u>ADJUSTED FOR :</u>		
	Finance Costs	32.47	
	OPERATING PROFIT / (LOSS) BEFORE WORKING CAPITAL CHANGE	(58.02)	(13.12)
	ADJUSTMENTS FOR:		
	(Increase) / Decrease in Trade and Other Receivables		
	(Increase) / Decrease in Short Term Advances		
	(Increase) / Decrease in Other Assets and Loans	(752.60)	0.03
	Increase / (Decrease) in Other Current Liabilities	3.60	(0.03)
	Increase / (Decrease) in Trade Payable	2.05	
	Increase / (Decrease) in Other Financial Current Liabilities	15.83	(0.11)
	CASH GENERATED FROM OPERATION	(789.14)	(13.24)
	Direct Taxes Paid	-	-
	NET CASH FLOW FROM OPERATING ACTIVITIES	(789.14)	(13.24)
B.	CASH FLOW FROM INVESTING ACTIVITIES		
	Investments in Fixed Deposit	(2,520.00)	
		(2,520.00)	-
C.	CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds from Share Capital	1,399.00	
	Proceeds from Share Warrants	246.40	-
	Proceeds from Reserves	1,678.80	
	Proceeds from Borrowings	23.33	13.20
	Payment of Finance Costs	(32.47)	-
		3,315.06	13.20
	Net Increase/(Decrease) in Cash and Cash Equivalents	5.92	(0.04)
	Add: Opening Balance of Cash and Cash Equivalents	0.16	0.20
	Closing Balance of Cash and Cash Equivalents	6.08	0.16

- The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard 7 "Statement of Cash Flows".
- Figures in brackets indicate Outflows.
- Previous year's figures have been regrouped / rearranged wherever necessary to make them comparable with those of current period.



Notes to Standalone Financial Results for the quarter and year ended March 31, 2026

- 1 The above standalone audited financial results of Megamont Limited (earlier known as V R Woodart Limited) (the "Company") has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 May 2026. The statutory auditors of the Company have audited the above standalone financial results for the quarter and year ended 31 March 2026.
- 2 These audited results of the Company has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The Company's business activity falls within a single segment. There is single operating segment as per Ind AS 108.
- 4 Pursuant to the approval granted by the Registrar of Companies and issuance of a Fresh Certificate of Incorporation dated 06 February 2026, the name of the Company has been changed from V R Woodart Limited to Megamont Limited.
The aforesaid change of name is effective from 06 February 2026. The Company has duly intimated the Stock Exchange regarding the same. The change of name does not affect the legal status, constitution, or operations of the Company.
- 5 The figures for the corresponding previous periods / Quarters / year have been regrouped / rearranged wherever necessary, to make them comparable.
- 6 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ending 31 March 2026, which were subjected to limited review.

For MEGAMONT LIMITED



MRS. MINAL GAURAV PATIL
Whole Time Director
DIN: 10579156
Place: Dubai
Date: 28-05-2026



MS. MADDUKURI MOUNIKA
Whole Time Director
DIN: 10687463
Place: Nashik
Date: 28-05-2026



INDEPENDENT AUDITOR'S REPORT ON THE QUARTERLY AND YEAR TO DATE AUDITED CONSOLIDATED FINANCIAL RESULTS OF MEGAMONT LIMITED (formerly known as V.R. Woodart Limited) PURSUANT TO REGULATION 33 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

**To the Board of Directors of
MEGAMONT LIMITED (formerly known as V.R. Woodart Limited)**

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Consolidated annual financial results of Megamont Limited (formerly known as V.R. Woodart Limited) (the "Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") for the quarter and year ended March 31, 2026 and the consolidated statement of assets and liabilities as on that date and the consolidated statement of cash flows for the quarter and year ended on that date ("the consolidated financial results"), attached herewith, which are included in the accompanying 'Statement of consolidated financial results' (the 'Statement') being submitted by the Holding Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial statements/ financial results/financial information of the subsidiaries, the Statement the Consolidated Financial Results for the year ended March 31, 2026:

- i. includes the financial results of the entities as mentioned in Annexure to this report;
- ii. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the quarter and year ended March 31, 2026 and the consolidated statement of assets and liabilities and the Consolidated statement of cash flows as at and for the year ended on that date.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Group, its associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group including its associates and joint ventures in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of their respective entities.



Auditor's Responsibilities for audit of the Consolidated Financial Results for the quarter and year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the quarter and year ended March 31, 2026, as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated



Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the Financial Information of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable

Other Matters

The accompanying Statement includes the audited financial statements and other financial information in respect of two subsidiaries (as mentioned below as annexure), whose financial results/statements include total assets of Rs 6,114.55 lakhs as at March 31, 2026, total revenues of Rs 28,659.71 lakhs and Rs 60,117.74 lakhs, total net profit/(loss) after tax of Rs. 372.83 lakhs and Rs. 712.19 lakhs, total comprehensive income/(loss) of Rs. 372.83 lakhs and Rs. 712.19 lakhs, for the quarter and the year ended on that date respectively, and net cash (outflows)/inflows of Rs. (4,793.77) lakhs for the year ended March 31, 2026, as considered in the Statement which have been audited by their respective independent auditors.

The independent auditor's report on the financial statements/financial results/financial information of these entities have been furnished to us by the Management and our opinion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph above.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.



The Statement includes the results for the quarter and year ended March 31, 2026 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For KPN & CO
Chartered Accountants
FRN: 133536W

M Khivansara

CA Mahavir R Khivansara
Partner
Membership No.: 144818
UDIN: 26144818TFVFX8068



Place: Nashik
Date: 28th May 2026

Annexure to Audit Report:

List of Entities included in the statement:

1. Megamont Limited – Holding Company
2. Nidimo Mont Pvt Ltd – Wholly owned Subsidiary Company of Megamont
3. Parent Mont International Pvt Ltd - Wholly owned Subsidiary Company of Megamont

MEGAMONT LIMITED

(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E), Chakala MIDC, Mumbai, MH, India, 400093

CIN : L51909MH1989PLC138292

Statement of Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2026

(Amount in INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
1	Income					
	a) Revenue from Operations	28,659.71	31,458.03	-	60,117.74	
	b) Other Income	343.54	229.90	-	573.44	
	Total Income	29,003.25	31,687.93	-	60,691.18	-
2	Expenses					
	a) Cost of Materials Consumed	28,203.13	30,815.32	-	59,018.46	
	b) Purchases of Stock-in-trade	-	-	-	-	-
	c) Changes in Inventories of Stock-in-trade	51.63	(51.63)	-	-	-
	d) Employee Benefits Expenses	52.94	23.01	0.69	77.33	0.69
	e) Finance Costs	124.92	67.96	-	211.37	-
	f) Depreciation and Amortisation Expense	2.61	0.03	-	2.65	-
	g) Other Expenses	72.74	439.13	6.08	556.61	12.43
	Total Expenses	28,507.99	31,293.83	6.77	59,866.41	13.12
3	Profit / (Loss) before Exceptional Items and Tax (1-2)	495.26	394.10	(6.77)	824.77	(13.12)
4	Exceptional Items	-	-	-	-	-
5	Profit / (Loss) Before Tax (3-4)	495.26	394.10	(6.77)	824.77	(13.12)
6	Tax Expenses / (Credits) Including Deferred tax					
	Current Tax	136.66	66.56	-	203.22	-
	Deferred Tax	(0.15)	0.01	-	(0.14)	-
	Income Tax for Earlier Year	-	-	-	-	-
7	Profit / (Loss) for the period / year (5-6)	358.75	327.53	(6.77)	621.70	(13.12)
8	Other Comprehensive Income (OCI)					
	(I) Item that will not be reclassified to profit or loss	-	-	-	-	-
	(II) Item that will be reclassified to profit or loss	-	-	-	-	-
9	Total Comprehensive Income for the period / year (7+8)	358.75	327.53	(6.77)	621.70	(13.12)
10	Share in Loss of Associate	-	-	-	-	-
11	Minority Interest	-	-	-	-	-
12	Net Profit after taxes and minority interest	358.75	327.53	(6.77)	621.70	(13.12)
13	Paid-up Equity Share Capital (in Rs.)	2,888.18	2,888.18	1,489.18	2,888.18	1,489.18
	(Face Value per share : Rs. 10/-)					
14	Other Equity excluding Revaluation Reserve (in Rs.)	-	-	-	-	(1,701.67)
15	Earnings Per Share (of Rs. 10/- each)					
	(*not annualised) (in Rs.)					
	a) Basic	1.731	1.450	(0.005)	3.000	(0.090)
	b) Diluted	1.459	1.300	(0.005)	2.528	(0.090)

Please see the accompanying notes to the standalone financial results.



MEGAMONT LIMITED
(FORMELY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E), Chakala MIDC, Mumbai, MH, India,
400093

CIN : L51909MH1989PLC138292

Consolidated Statement of Assets and Liabilities as on March 31, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 31.03.2026	As at 31.03.2025
		Audited	Audited
I	ASSETS		
1	NON CURRENT ASSETS		
a	Property, Plant and Equipment	0.45	
b	Right-of-use Assets	17.80	
c	Deferred Tax Assets	0.14	
	TOTAL NON CURRENT ASSETS	18.40	-
2	CURRENT ASSETS		
a	Inventories		
b	Financial Assets		
(i)	Investments		
(i)	Trade Receivables	7,628.91	
(ii)	Cash and Cash Equivalents	61.44	0.16
(iii)	Bank Balances other than (iii) above	989.80	
(iv)	Loans		
(v)	Other Financial Assets	8.44	
c	Other Current Assets	686.25	
	TOTAL CURRENT ASSETS	9,374.84	0.16
	TOTAL ASSETS	9,393.23	0.16
	EQUITY AND LIABILITIES		
a	Equity Share Capital	2,888.18	1,489.18
b	Other Equity	490.64	(1,701.67)
c	Money Received Against Share Warrants	246.40	
	TOTAL EQUITY	3,625.22	(212.49)
c	Non Controlling Interest		
2	NON CURRENT LIABILITIES		
1	Non Current Liabilities		
a	Financial Liabilities		
(i)	Borrowings	226.00	
(ia)	Lease Liabilities	13.22	
(ii)	Trade Payables		
b	Deffered Tax Liabilities (Net)		
	TOTAL NON CURRENT LIABILITIES	239.22	-
3	CURRENT LIABILITIES		
a	Financial Liabilities		
(i)	Borrowings	4,872.31	212.00
(ia)	Lease Liabilities	4.43	
(ii)	Trade Payables		
A	Total Outstanding dues of Micro and Small Enterprises;		
B	Total Outstanding dues of Creditors other than Micro and Small Enterprises	411.41	-
(iii)	Other Current Financial Liabilities (other than those specified in item b)	16.20	0.64
b	Other Current Liabilities	27.78	0.01
c	Provisions		
d	Current Tax Liabilities (Net)	196.64	
	TOTAL CURRENT LIABILITIES	5,528.78	212.65
	TOTAL EQUITY AND LIABILITIES	9,393.23	0.16

See accompanying notes to financial statements

MEGAMONT LIMITED
(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E), Chakala MIDC, Mumbai, MH, India,
400093

CIN : L51909MH1989PLC138292

Consolidated Statement of Cash Flow for the Year Ended March 31, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 31.03.2026	As at 31.03.2025
		Audited	Audited
A.	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit / (Loss) before tax as per the Statement of Profit and Loss	824.77	(13.12)
	<u>ADJUSTED FOR :</u>		
	Depreciation	0.10	-
	Finance Costs	179.50	-
	Interest on Fixed Deposits	(23.27)	-
	OPERATING PROFIT / (LOSS) BEFORE WORKING CAPITAL CHANGE	981.10	(13.12)
	ADJUSTMENTS FOR:		
	(Increase) / Decrease in Trade and Other Receivables	(7,628.91)	-
	(Increase) / Decrease in Inventories		-
	(Increase) / Decrease in Short Term Advances and Other Current Assets	(694.69)	0.03
	Increase / (Decrease) in Other Financial Liabilities	15.83	(0.11)
	Increase / (Decrease) in Other Current Liabilities/ Provisions	27.77	(0.03)
	Increase / (Decrease) in Trade Payable	411.27	-
	CASH GENERATED FROM OPERATION	(6,887.63)	(13.24)
	Direct Taxes Paid	(6.72)	-
	NET CASH FLOW FROM OPERATING ACTIVITIES	(6,894.35)	(13.24)
B.	CASH FLOW FROM INVESTING ACTIVITIES		
	Investments in Property, Plant & Equipments	(0.55)	-
	Investments in Other than Cash and Cash Equivalents	(989.80)	-
	Interest on Fixed Deposits	23.27	-
	Increase / (Decrease) in Other Non Current Assets		-
		(967.08)	-
C.	CASH FLOW FROM FINANCING ACTIVITIES		
	Issue of Shares	1,399.00	-
	Proceeds from Share Warrants	246.40	-
	Proceeds from Securities Premium	1,678.80	13.20
	Proceeds from Common Control Reserve	(108.30)	
	Proceeds from Borrowings	25.33	-
	Payment of Finance Costs	(179.50)	-
		3,061.73	13.20
	Net Increase/(Decrease) in Cash and Cash Equivalents	(4,799.69)	(0.04)
	Add: Opening Balance of Cash and Cash Equivalents	0.16	0.20
	Closing Balance of Cash and Cash Equivalents	(4,799.54)	0.16

- The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard 7 "Statement of Cash Flows".
- Figures in brackets indicate Outflows.
- Previous year's figures have been regrouped / rearranged wherever necessary to make them comparable with those of current period.



Notes to Audited Consolidated Financial Results for the quarter and Year ended March 31, 2026

- 1 The above audited consolidated financial results of Megamont Limited (earlier known as V R Woodart Limited) (the "Company" or the "Holding Company"), its subsidiaries (the Company and its subsidiaries together referred to as "the Group"), has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28 May 2026. The statutory auditors of the Company have audited the above consolidated financial results for the quarter and year ended 31 March 2026.
- 2 These audited results of the Group have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 The Company's business activity falls within a single segment. There is single operating segment as per Ind AS 108.
- 4 Pursuant to the approval granted by the Registrar of Companies and issuance of a Fresh Certificate of Incorporation dated 06 February 2026, the name of the Company has been changed from V R Woodart Limited to Megamont Limited.
The aforesaid change of name is effective from 06 February 2026. The Company has duly intimated the Stock Exchange regarding the same. The change of name does not affect the legal status, constitution, or operations of the Company.
- 5 On 13 November 2026, the Company acquired 100% of the equity share capital of Parent Mont International Private Limited for a total consideration of Rs. 0.10 crores and acquired 100% of the equity share capital of Nidimo Mont Private Limited for a total consideration of Rs. 3.10 crores. Consequently, Parent Mont International Private Limited and Nidimo Mont Private Limited became wholly owned subsidiaries of the Company with effect from the aforesaid date.
Since the aforesaid acquisitions were transactions between entities under common control, the same have been accounted for in accordance with Appendix C to Ind AS 103 - Business Combinations using the pooling of interests method.
Further, during the period, Nidimo Mont Private Limited acquired the Domestic Export Business Division of Partnership Firm Nidimo Mont engaged in wholesale and retail trading of stainless steel (SS) and mild steel (MS) products pursuant to a Business Transfer Agreement executed on a slump sale basis. The said acquisition has also been accounted for in accordance with Appendix C to Ind AS 103 using the pooling of interests method.
- 6 The unaudited consolidated financial results for quarter and nine months ended December 31, 2025 comprise results of the Nidimo Mont Private Limited and Parent Mont International Private Limited entity as group.
- 7 During the quarter, the Company has allotted 1,39,90,000 equity shares of face value Rs. 10 each at an issue price of Rs. 22 per share (including a premium of Rs. 12 per share) on a preferential basis, in compliance with the provisions of the Companies Act, 2013 and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
The allotment was made pursuant to approval of the shareholders by way of special resolution and upon receipt of in-principle approval from the Stock Exchange. The shares so allotted rank pari passu with the existing equity shares of the Company in all respects. The proceeds have been fully received and appropriately credited to Share Capital and Securities Premium Account.
- 8 The Company has adjusted share issue expenses incurred in connection with the preferential issue of equity shares against the Securities Premium Account, in accordance with Section 52 of the Companies Act, 2013.
- 9 During the quarter, the Company issued 44,80,000 Compulsorily Convertible Share Warrants at an issue price of Rs. 22 per warrant, convertible into one equity share of face value Rs. 10 each within a period of 18 months from the date of allotment. The amount received against the warrants has been classified under "Other Equity – Share Warrant Money Pending Allotment". Upon conversion, the amount will be appropriated towards Share Capital (Rs. 10 per share) and Securities Premium (Rs. 12 per share), as applicable.

- 10 Pursuant to the allotment of 1,39,90,000 equity shares during the quarter on a preferential basis, the weighted average number of equity shares outstanding for the period has been adjusted accordingly for the purpose of computation of Basic and Diluted Earnings Per Share (EPS), in accordance with Ind AS 33 – Earnings Per Share. Consequently, the EPS for the current quarter and year-to-date period reflects the impact of the increased share capital.
- 11 The Company had extended an interest-free unsecured loan aggregating to Rs. 29.58 Crores to its wholly owned subsidiary, Nidimo Mont Private Limited, for general business and corporate purposes. During the period under review, Rs. 22.00 Crores out of the aforesaid loan has been converted into equity by subscribing to additional paid-up share capital of the subsidiary.
- 12 The figures for the corresponding previous periods / Quarters / year have been regrouped / rearranged wherever necessary, to make them comparable.
- 13 The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year ending 31 March 2026, which were subjected to limited review.

For MEGAMONT LIMITED



MRS. MINAL GAURAV PATIL
Whole Time Director
DIN: 10579156
Place: Dubai
Date: 28-05-2026



MS. MADDUKURI MOUNIKA
Whole Time Director
DIN: 10687463
Place: Nashik
Date: 28-05-2026



MEGAMONT LIMITED

(Formerly known as V.R.Woodart Limited)

(CIN:L46610MH1989PLC138292)

Date: 28/05/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,Mumbai- 400001

BSE Scrip Code: 523888
ISIN : INE317D01014

Sub: Declaration pursuant to regulation 33(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulations,2015 as amended

Dear Sir/ Madam,

We hereby declare that the Statutory Auditors of the Company, M/s. K P N & Co., Chartered Accountants, Surat (Firm Registration No. 133536W), have issued the Audit Report with unmodified opinion on the standalone Audited Financial Results of the Company for the quarter and financial year ended 31st March 2026.

This declaration is given in compliance with Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to take the same on your records. Kindly take above intimation on your record and oblige.

Thanking you

Yours faithfully

For Megamont Limited
(Formerly known as VR Woodart Limited)



Minal Patil
Whole-time Director
(DIN: 10579156)