



January 16, 2018

Corporate Relationship Department
The Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Dear Sir(s),

Sub: Quarterly Secretarial Audit Report
Ref : V R Woodart Limited (Stock Code: 523888).

With reference to the above-cited subject, please find attached herewith the Quarterly Secretarial Audit Report issued by the Practicing Company Secretary pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and other relevant regulations, for the quarter ended 31st December, 2017.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For V R WOODART LIMITED


Divya Pai
Director



Encl: As Above



SANJAY DHOLAKIA & ASSOCIATES

ICOM LLB FCS

COMPANY SECRETARIES

GP 15, 2nd Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali (West), Mumbai - 400 067.
☎ : 2807 3233 / 62363233 / 98700 31365 • E-mail : sanjayrd65@gmail.com

RECONCILIATION OF SHARE CAPITAL

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1990)

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	14891806	192.58
11 Listed Capital (Exchange-wise) (as per company records)	14891806	192.58

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

15 Total No. of shares (12+13+14)

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

The Company issued and allotted 7159000 equity shares on 12.10.2017 upon conversion of preference shares and unsecured loan. The Company has obtained the listing approval on 15.11.2017 and trading approval on 23.11.2017 for the said shares from the stock exchange i.e. BSE Limited.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Issue of Equity shares pursuant to conversion of preference shares and unsecured loan	7,159,000	Applied	BSE	Yes	Yes	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?





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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Divya Pal	
Tel No 43 51 44 44 Fax No 22 87 26 37	
SANJAY DHOLAKIA & ASSOCIATES (Practising Company Secretary)	
GP-15, Second Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali(W), Mumbai 400067	
Tel No 28073233	
FCS 2655, CP 1798	

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work

if yes (name & address)	Yes
M/s. Sharex Dynamic (India) Pvt. Ltd.,	
Unit-I, Luthra Industrial Premises, Andheri Kurla Road Safed Pool, Andheri (East), Mumbai - 400 072	

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Given under this 12th day of January, 2018

For Sanjay Dholakia & Associates

Dholakia Sanjay

Sanjay Dholakia
Practising Company Secretary
(Proprietor)

