

November 27, 2017

Department of Corporate Services,
BSE Limited,
New Trading Wing,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir(s),

Sub: Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
Ref: V R WOODART LIMITED (STOCK CODE: 523888)

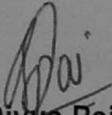
Pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith necessary disclosures received by the following persons in format prescribed under the said Regulations relating to acquisition of shares pursuant to the Preferential Allotment of 71,59,000 Equity Shares made by the Company:

1. Mr. Riad Fyzee
2. M/s. Madhavan Texpro Private Limited

We request you to kindly take the same on record.

Thanking you

Yours faithfully,
For V R Woodart Limited


Divya Pai
Director



ANNEXURE – 1

Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)	V R Woodart Limited		
Name(s) of the acquirer and Persons Acting in Concert	Madhavan Texpro Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the stock exchange(s) where the shares of the TC are listed	THE BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	--	--	--
Details of acquisition			
a) Shares carrying voting rights acquired	37,08,000	24.90%	24.90%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	37,08,000	24.90%	24.90%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	37,08,000	24.90%	24.90%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	37,08,000	24.90%	24.90%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N. A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 rd November, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	77,32,806 Equity Shares of Face Value of Rs 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,48,91,806 Equity Shares of Face Value of Rs 10/- Each		
Total diluted share/voting capital of the TC after the said Acquisition	1,48,91,806 Equity Shares of Face Value of Rs 10/- Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For MADHAVAN TEXPRO PRIVATE LIMITED



**RAVI THEVATH
DIRECTOR**



Place: Mumbai
Date: 24.11.2017

ANNEXURE – 1

Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

Name of the Target Company (TC)	V R Woodart Limited		
Name(s) of the acquirer and Persons Acting in Concert	Riad Fyzee		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the stock exchange(s) where the shares of the TC are listed	THE BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	---	---	---
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	---	---	---
Details of acquisition			
a) Shares carrying voting rights acquired	34,51,000	23.17%	23.17%
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+/-d)	34,51,000	23.17%	23.17%

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	34,51,000	23.17%	23.17%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	34,51,000	23.17%	23.17%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N. A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	23 rd November, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	77,32,806 Equity Shares of Face Value of Rs 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,48,91,806 Equity Shares of Face Value of Rs 10/- Each		
Total diluted share/voting capital of the TC after the said Acquisition	1,48,91,806 Equity Shares of Face Value of Rs 10/- Each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC



Riad Fyzee

Place: Mumbai
Date: 24.11.2017