



# A. D. PAREKH & ASSOCIATES

Company Secretaries

Add: B-402, Krishna Classic, Ram Mandir Road, Babhai Naka, Borivali (W), Mumbai – 400092, MH.  
Sole Proprietorship Unique Code No. S2021MH00787600

Email: [ankitdparekh@adparekh.com](mailto:ankitdparekh@adparekh.com) | Mob: +91 9664833084 | [www.adparekh.com](http://www.adparekh.com)

---

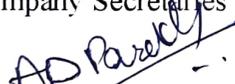
## TO WHOMSOEVER IT MAY CONCERN

I, Ankit Dilip Parekh, Practicing Company Secretary, hereby confirm that the proposed Preferential Issue of 1,24,20,000 Equity Shares and 40,80,000 Convertible Warrants by the Company to the persons belonging to Non-Promoter Category, and who are, pursuant to the Open offer dated 07<sup>th</sup> March 2025, made under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, proposed to be classified as Promoters and 15,70,000 Equity Shares and 80,00,000 Convertible Warrants to the persons belonging to the Non-Promoter Category on preferential basis for consideration in cash by M/s. V.R. Woodart Limited (CIN: L51909MH1989PLC138292) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours sincerely

**For A. D. PAREKH & ASSOCIATES**

Company Secretaries

  
**CS Ankit D Parekh**

M. No. ACS 31990

CoP No. 24267

Peer Review Cert. No. 5685/2024



UDIN: A031990F004069760

Place: Mumbai

Date: 07th March, 2025